





SIMPLIFYING AUTO-ENROLMENT FOR ACCOUNTANTS ADVISERS

Partner Code







WORKPLACE PENSIONS
DIRECT (WPD) OFFERS
DEPENDABLE, BESPOKE,
PROFESSIONAL SUPPORT
TO ACCOUNTANTS,
PAYROLL PROFESSIONALS,
BOOK-KEEPERS AND
FINANCIAL ADVISERS
ACROSS THE UK.

WPD allows accountants and financial advisers to offer their small business clients a comprehensive yet affordable auto-enrolment (AE) service, by outsourcing the specialist aspects, as they would with para-planning or mortgage advice.







REASONS

Why Workplace Pensions Direct is your perfect partner for automatic enrolment



01. FLEXIBLE SOLUTIONS



02. FREE PROJECT PLANNING



03. OPPORTUNITY COST SAVING



04. DIRECT COST SAVING



05. SPECIALIST KNOWLEDGE AND EXPERIENCE



06. PAYROLL TO PENSION INTEGRATION



07. REMOVE LIABILITY RISK



08. 100% ATTENDANCE



09. ON YOUR SIDE



10. CHOOSING A SCHEME



11. ALL INCLUSIVE



12. OPPORTUNITY TO EARN





Plug in WPD for your business

Rather than employing an AE specialist, you can use WPD on a client-by-client basis.

WPD acts as a project planner for professional business advisers, guiding them step-by-step through AE.



Step-by-step guidance

WPD acts as a project planner for professional business advisers and their clients, at WPD's expense, guiding them step-by-step through the complicated process of auto-enrolment.





Is your time worth more than £3.70 per hour?

The majority of AE work is specialist, complicated, administration based and time consuming. There is an expectancy for the accountant or adviser to assume some or all of this workload. It will take an employer 17.5 working days to set up AE (and three working days per month to maintain it). Employers are only willing to pay £520. You do the math.



WPD saves businesses money in the long term

We choose the most cost efficient and value adding schemes based on the specific requirements of each business. We can save the employer hundreds of pounds by designing and selecting the right scheme.





Our credibility in the market is unparalleled, second-to-none

WPD has an experienced team of specialists who know the ins and outs of auto-enrolment. Our advisers are highly qualified pension professionals, each with over 25 years' experience working at the very top of the pensions industry.

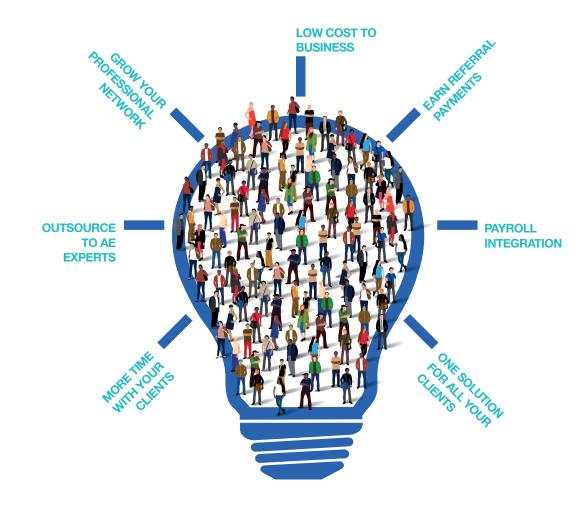


6. PAYROLL TO PENSION INTEGRATION

ORAC

WPD provides an online portal for the secure transmission of sensitive AE files from any payroll system to any pension provider.

Orac simplifies AE admin, saves hours of work, eliminates reconciliation and audit problems, and secures transmission of sensitive employee data.



BENEFITS OF USING WPD





With WPD you have around-the-clock support every day.



Incorrect advice can lead to fines

- Why risk giving the wrong information to your clients?
- £400 fixed penalties for non-compliance.
- £50 per day fines for non-compliance.



8. 100% ATTENDANCE

No gap in service

With WPD your clients don't have to worry about sick days or holiday affecting the administration of their workplace pension scheme.



9. ON YOUR SIDE

Maintain your client relationships

WPD works alongside existing professional business advisers and businesses, complementing the processes already in place and giving support where it's needed.







One solution

WPD helps all companies with auto-enrolment, and does not "cherry pick" employers and schemes as some pension providers do.
We are committed to servicing all small and micro businesses, no matter the size.



Referral fees

WPD shares 30% of initial fees with its referring partners and a further 10% with their introducers. So, if an adviser introduces an accountant who refers an employer to WPD, the adviser earns 10% and the accountant earns 30% of the employer initial fee.







TESTIMONIALS

"Before partnering with Workplace Pensions Direct auto-enrolment seemed an overcomplicated process which was difficult for advisers and accountants, let alone businesses to understand. WPD have simplified the process to make sure businesses get the correct advice to ensure they're compliant. I have full confidence recommending WPD to colleagues and clients."

Matt Cairns Financial Adviser PFP Wealth Ltd

"We are delighted with the service we have received from Workplace Pensions Direct. They've made an incredibly complicated and stressful situation straight forward and easy. It's so good to not have to worry about auto-enrolment."

Gabby Palmer HR Director Bleikers Smoke House

Workplace Pensions Direct Ltd

4235 Park Approach, Thorpe Park Business Park, Leeds LS15 8GB

- t: **0113 457 4574**
- e: info@wpd.email
- w: workplacepensionsdirect.co.uk